SENATORS AND OFFICERS POST-TRAVEL DISCLOSURE OF TRAVEL EXPENSES

This disclosure, along with a copy of the Private Sponsor Travel Certification Form and all attachments, MUST be provided to the Office of Public Records, Room 232 of the Hart Building, within 30 days after the travel is completed.

(Date)

(Revised 1/3/11)

Date/Time Stamp:

SECRETARY OF THE SENATE

PUPLIC RECORDS

2019 OCT 15 PM 4: 14

(Signature of Senator/Officer)

Form RE-3

| | | Se | n. Tom Cotton | · · · · · · · · · · · · · · · · · · · |
|---|---|---------------------|--|---|
| In compliance with Rule 35.2(a) and (c), I | | I | enator/Officer) | , make the following |
| disclosures with re | spect to travel expense | , γ | | id for me. |
| Private Sponsor(s) | (list all): American | Enterprise Institu | ıte | |
| Travel date(s): Ma | arch 8, 2019 | | | |
| Destination(s): Se | • | | | |
| Name of accompanies of the Melationship to Me | nying family member (ember/Officer: Spo | use | | ASE DUE TO THE ACCOMPANYING EE EXPENSES. (Attach additional pages if |
| Expenses for Sena | ator/Officer: | | · - · · · · · · · · · · · · · · · · · · · | |
| | Transportation Expenses | Lodging Expenses | Meal Expenses | Other Expenses (Amount & Description) |
| ☐ Good Faith Estimate ✓ Actual Amount | \$0 (air travel and ground transportation shared with Sec. Mike Pompeo) | \$0 (0 nights) | \$40 (0 breakfast) (0 lunch) (1 dinner) | N/A |
| Expenses for Acco | ompanying Spouse or | Dependent Child | (if applicable) | |
| | Transportation Expenses | Lodging Expenses | Meal Expenses | Other Expenses (Amount & Description) |
| ☐ Good Faith Estimate ☐ Actual Amount | N/A | N/A | N/A | N/A |
| Provide a descrip | tion of all meetings ary attached. | and events attende | ed. See Senate Rule | 35.2(c)(6). (Attach additional pages |
| | | | | - |
| | FFICEHOLDER, ANI | | | VE WAS IN CONNECTION WITH M CE THAT I WAS USING PUBLIC |
| March 18, 201 | 9 | | 0 | 7 |

2019 AEI World Forum



Itinerary, Senator Tom Cotton

Friday, March 8

4:30 PM – Arrival, the Cloister at Sea Island

5:00-5:30 p.m.

Reception

The Cloister

5:30-6:00 p.m.

Dinner Conversation

The Cloister

A Conversation with Secretary of State Mike Pompeo, Moderated by Sen. Tom Cotton

A conversation covering a wide range of topics essential to national security. What's the next step on Iran? Will we push back on Putin? How do we continue to keep ISIS on the run? Do we have a strategy for China? What's next with Venezuela and the Maduro regime?

6:15-7:45 p.m.

Dinner

The Cloister

8:00 PM - Departure, The Cloister at Sea Island



October 16, 2018

The Honorable Tom Cotton US Senate 124 Russell Senate Office Building Washington, DC 20510-0407

Dear Tom:

I am writing to invite you to participate in the American Enterprise Institute's World Forum, which will be held March 7–10, 2019 at Sea Island, Georgia.

For the past three decades, the World Forum has brought together many of the world's most eminent business leaders, policymakers, and scholars to discuss and develop solutions to complex problems in economics, foreign affairs, and domestic policy. Many of our guests describe it as the most important gathering of the year in the realm of politics and policy.

The 2019 Forum's off-the-record discussions will be candid, timely, and deeply substantive. The enclosed program highlights the breadth of distinguished government, media, and academic leaders from around the world who contributed to the conversation last year.

Your participation as a speaker would add a valuable perspective to our discussions and our pursuit of a better, safer, and more prosperous world. We want to bring the best minds together for our upcoming Forum, and I hope you will seriously consider joining us in March. Specific information on your participation as a speaker will be provided closer to the date of the Forum.

If you would like more information about the 2019 AEI World Forum, please do not hesitate to contact me at 202.419.5213 or arthur.brooks@aei.org.

Warm regards,

Arthur Brooks
President

American Enterprise Institute

Enclosures



PRIVATE SPONSOR TRAVEL CERTIFICATION FORM

This form must be completed by any private entity offering to provide travel or reimbursement for travel to Senate Members, officers, or employees (Senate Rule 35, clause 2). Each sponsor of a fact-finding trip must sign the completed form. The trip sponsor(s) must provide a copy of the completed form to each invited Senate traveler, who will then forward it to the Ethics Committee with any other required materials. The trip sponsor(s) should NOT submit the form directly to the Ethics Committee. Please consult the accompanying instructions for more detailed definitions and other key information.

The Senate Member, officer, or employee MUST also provide a copy of this form, along with the appropriate travel authorization and reimbursement form, to the Office of Public Records (OPR), Room 232 of the Hart Building, within thirty (30) days after the travel is completed.

| Spo | onsor(s) of the trip (please list all sponsors): The American Enterprise Institute |
|------|---|
| | Scription of the trip: World Forum focuses on creative and forward-looking ideas in pursuit of ependent and innovative policy solutions with real-world impact. |
| | |
| | tes of travel: March 8-9, 2019 tee of travel: Sea Island, Georgia |
| | ne and title of Senate invitees: Sen. Cotton and the attached list of confirmed speakers. |
| l ce | rtify that the trip fits one of the following categories: |
| X | (A) The sponsor(s) are not registered lobbyists or agents of a foreign principal and do not retain or employ registered lobbyists or agents of a foreign principal and no lobbyist or agents of a foreign principal will accompany the Member, officer, or employee at any point throughout the trip. — OR — |
| | (B) The sponsor or sponsors are not registered lobbyists or agents of a foreign principal, but retain or employ one or more registered lobbyists or agents of a foreign principal and the trip meets the requirements of Senate Rule 35.2(a)(2)(A)(i) or (ii) (see question 9). |
| X | I certify that the trip will not be financed in any part by a registered lobbyist or agent of a foreign principal. |
| _ | - AND - |
| X | I certify that the sponsor or sponsors will not accept funds or in-kind contributions earmarked directly or indirectly for the purpose of financing this specific trip from a registered lobbyist or agent of a foreign principal or from a private entity that retains or employs one or more registered lobbyists or agents of a foreign principal. |
| l ce | rtify that: |
| X | The trip will not in any part be planned, organized, requested, or arranged by a registered lobbyist or agent of a foreign principal except for <i>de minimis</i> lobbyist involvement. - AND - |
| | The traveler will not be accompanied on the trip by a registered lobbyist or agent of a foreign principal except as provided for by Committee regulations relating to lobbyist accompaniment (see question 9). |

| | USE ONLY IF YOU CHECKED QUESTION 6(B) 1 certify that if the sponsor or sponsors retain or employ one or more registered lobbyists or agents of a foreign principal, one of the following scenarios applies: (A) The trip is for attendance or participation in a one-day event (exclusive of travel time and one overnight stay) and no registered lobbyists or agents of a foreign principal will accompany the Member officer, or employee on any segment of the trip. -OR- | | | | | |
|---|--|--|--|--|--|--|
| | | | | | | |
| | (B) The trip is for attendance or participation in a one-day event (exclusive of travel time and two overnight stays) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee on any segment of the trip (see questions 6 and 10). − ○R − | | | | | |
| | (C) The trip is being sponsored only by an organization or organizations designated under § 501(c)(3) of the Internal Revenue Code of 1986 and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee at any point throughout the trip. | | | | | |
| | USE ONLY IF YOU CHECKED QUESTION 9(B) If the trip includes two overnight stays, please explain why the second night is practically required for Senate invitees to participate in the travel: | | | | | |
| | | | | | | |
| | | | | | | |
| | An itinerary for the trip is attached to this form. I certify that the attached itinerary is a detailed (hourby-hour), complete, and final itinerary for the trip. | | | | | |
| | Briefly describe the role of each sponsor in organizing and conducting the trip: | | | | | |
| | AEI organizes the trip and plans the agenda, while AEI scholars lead panel discussions on policy issues. | | | | | |
| | AEI is responsible for all the logistical aspects of getting the Senator to and from the conference. | | | | | |
| | | | | | | |
| | Briefly describe the stated mission of each sponsor and how the purpose of the trip relates to that mission: | | | | | |
| | AEI is a non-profit, tax-exempt, public policy research organization. The World Forum seeks to encourage | | | | | |
| | frank and free-ranging conversations over a number of public policy issues important to today's world. AEI | | | | | |
| | expects the Forum to inspire ideas that expand human dignity and human potential at home and abroad. | | | | | |
| | Briefly describe each sponsor's prior history of sponsoring congressional trips: | | | | | |
| | This is the 37th year of the World Forum. Each Forum, AEI invites a number of public officials to join the | | | | | |
| | conversation. Members from both the House and the Senate regularly attend. | | | | | |
| | | | | | | |
| , | | | | | | |

| AEI hosts around 2 | 50 public events each yea | ar. In addition to dist | tributing other education | nal materials | | | | |
|--|---|--|---|------------------|--|--|--|--|
| online resources, including the AEI website and emails. These products cover a number of topics and | | | | | | | | |
| seek to encourage | the competition of ideas. | | | | | | | |
| Total Expenses for I | Each Participant: | | | | | | | |
| | Transportation Expenses | Lodging Expenses | Meal Expenses | Other Expense | | | | |
| Good Faith estimate Actual | \$275.06 Ground transportation one way. Flights not purchased by AEI. | \$456.31 1 Night | \$100 1 - Breakfast 1 - Lunch 1 - Dinner | N/A | | | | |
| | | | 1 1 | | | | | |
| State whether a) the participation or b) the congressional partic | trip involves an event that he trip involves an event to ipation: without regard to congress | hat is arranged or or | rganized <i>specifically w</i> | | | | | |
| State whether a) the participation or b) the congressional partic | he trip involves an event ti ipation: | hat is arranged or or | rganized <i>specifically w</i> | | | | | |
| State whether a) the participation or b) the congressional partice. This trip is arranged | he trip involves an event ti ipation: | hat is arranged or or or sional participation | rganized <i>specifically w</i> | | | | | |
| State whether a) the participation or b) the congressional partice. This trip is arranged. Reason for selecting | he trip involves an event to ipation: without regard to congress | hat is arranged or or sional participation or trip | rganized specifically w | | | | | |
| State whether a) the participation or b) the congressional partice. This trip is arranged. Reason for selecting | he trip involves an event to ipation: without regard to congress the location of the event | hat is arranged or or sional participation or trip | rganized specifically w | | | | | |
| State whether a) the participation or b) the congressional partice. This trip is arranged. Reason for selecting. The hotel is in close. | he trip involves an event to ipation: without regard to congress the location of the event proximity to East Coast a | ssional participation or trip and easily accessible | rganized specifically w | | | | | |
| State whether a) the participation or b) the congressional partice. This trip is arranged. Reason for selecting. The hotel is in close. | he trip involves an event to ipation: without regard to congress the location of the event of proximity to East Coast and the following the second of the event | ssional participation or trip and easily accessible | rganized specifically w | | | | | |
| State whether a) the participation or b) the congressional partice. This trip is arranged. Reason for selecting. The hotel is in close. Name and location of the Cloister at Sea. | he trip involves an event to ipation: without regard to congress the location of the event of proximity to East Coast and the following the second of the event | ssional participation or trip and easily accessible | rganized specifically w | | | | | |
| State whether a) the participation or b) the congressional partic. This trip is arranged. Reason for selecting. The hotel is in close. Name and location of the Cloister at Sea | the location of the event of hotel or other lodging fallsland | ssional participation or trip and easily accessible acility: | rganized specifically w | | | | | |

| • | Describe how the daily expenses for lodging, meals, and other expenses provided to trip participants compares to the maximum per diem rates for official Federal Government travel: Please see attached. | | | | |
|---|--|--|--|--|--|
| | | | | | |
| | | | | | |
| • | Describe the type and class of transportation being provided. Indicate whether coach, business-class or first class transportation will be provided. If first-class fare is being provided, please explain why first-class travel is necessary: | | | | |
| | Commercial air travel - economy class; ground transportation - town car service. | | | | |
| • | I represent that the travel expenses that will be paid for or reimbursed to Senate invitees do not include expenditures for recreational activities, alcohol, or entertainment (other than entertainment provided to all attendees as an integral part of the event, as permissible under Senate Rule 35). | | | | |
| • | List any entertainment that will be provided to, paid for, or reimbursed to Senate invitees and explain why the entertainment is an integral part of the event: N/A | | | | |
| • | I hereby certify that the information contained herein is true, complete and correct. (For trips involving more than one sponsor, you must include a completed signature page for each additional sponsor): | | | | |
| | Signature of Travel Sponsor: Name and Title: Jessica Browning, Director of Special Events | | | | |
| | Name of Organization: The American Enterprise Institute | | | | |
| | Address: 1789 Massachusetts Ave NW, Washington, DC 20036 | | | | |
| | Telephone Number: 202.862.5853 | | | | |
| | Fax Number: N/A | | | | |
| | E-mail Address: jbrowning@aei.org | | | | |



MARCH 7-10, 2019 | SEA ISLAND, GEORGIA

The AEI World Forum is complimentary for our speakers. AEI will pay for and arrange the following:

- Coach or economy class airfare to and from Jacksonville International Airport (JAX), Savannah/Hilton Head International Airport (SAV), or Brunswick Golden Isles (BQK)
- Transportation between Sea Island and the airport
- One standard room accommodation for the duration of the program
- Meals for the speaker and spouse/significant other

Lodging, meals, and transportation outside the Forum program are not provided by AEI or eligible for reimbursement.

Invitations are nontransferable.

Please complete the registration form online at worldforum.aei.org or fill out the reverse side and return to:

Jessica Browning
American Enterprise Institute
1789 Massachusetts Avenue, NW
Washington, DC 20036
Email: jbrowning@aei.org



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2019 Speakers

ALEXANDER ACOSTA, US Secretary of Labor YOUSEF AL OTAIBA, United Arab Emirates Ambassador to the United States DAVID BROOKS, Columnist, New York Times ERIK BRYNJOLFSSON, Professor, Massachusetts Institute of Technology Sloan School of Management SHELLEY MOORE CAPITO, US Senate (R-WV) JEAN CASE, Chairman, National Geographic; CEO, The Case Foundation STEVE CASE, Chairman and CEO, Revolution; Cofounder, AOL ELAINE L. CHAO, US Secretary of Transportation DICK CHENEY, Former Vice President of the United States SUSAN COLUNS, US Senate (R-ME) TIM COOK, Chief Executive Officer, Apple Inc. JOHN CORNYN, Senate Majority Whip (R-TX) TOM COTTON, US Senate (R-AR) DAN CRENSHAW, US House of Representatives (R-TX) TED CRUZ, US Senate (R-TX) MITCH DANIELS, President, Purdue University JOHN K. DELANEY, Former US House of Representatives (D-MD) DOUG DUCEY, Governor of Arizona ELIZABETH ECONOMY, Director, Asia Studies, Council on Foreign Relations MARTIN FELDSTEIN, George F. Baker Professor of Economics, Harvard University MIKE GALLAGHER, US House of Representatives (R-WI) PAUL GIGOT, Editorial Page Editor, Wall Street Journal JOSH GOTTHEIMER, US House of Representatives (D-Nj) MICHAEL GOVE, UK Secretary of State for Environment, Food and Rural Affairs LINDSEY GRAHAM, US Senate (R-SC) PHIL GRAMM, Vice Chairman, Lone Star Global Acquisitions Ltd. HUGO GURDON, Editorial Director, Washington Examiner BILL HASLAM, Former Governor of Tennessee KEVIN HASSETT, Chairman, Council of Economic Advisers JIM HIMES, US House of Representatives (D-CT) GLENN HUBBARD, Dean, Columbia Business School JOEL KOTKIN, Chapman University; Center for Opportunity Urbanism NICHOLAS KRISTOF, Op-Ed Columnist, New York Times BILL KRISTOL, Founding Director, Defending Democracy Together JON KYL, Former US Senator (R-AZ); AEI MIKE LEE, US Senate (R-UT) LEONARD LEO, Executive Vice President, Federalist Society YUVAL LEVIN, Editor, National Affairs MITCH MCCONNELL, Senate Majority Leader (R-KY) ROBERT NELLER, Commandant of the Marine Corps [IMMY PANETTA, US House of Representatives (D-CA) DAVID PERDUE, US Senate (R-GA) MIKE POMPEO, US Secretary of State ROB PORTMAN, US Senate (R-OH) DINA POWELL, Partner, Investment Banking Division of The Goldman Sachs Group Inc. MARTA LUCIA RAMIREZ, Vice President, Republic of Colombia WILBUR ROSS, US Secretary of Commerce NORMAN ROULE, CEO, Pharos Strategic Consulting LLC IAN ROWE, CEO, Public Prepatory Network BEN SASSE, US Senate (R-NE) ISABEL SAWHILL, Senior Fellow, Economic Studies, Brookings Institution ANDREW SELEE, President, Migration Policy Institute MARTIN SELIGMAN, Director, Positive Psychology Center, University of Pennsylvania GENE SPERLING, Former Director, National Economic Council ELISE STEFANIK, US House of Representatives (R-NY) FRANCIS SUAREZ, Mayor, City of Miami THOMAS SUOZZI, US House of Representatives (D-NY) A. G. SULZBERGER, Publisher, New York Times LAWRENCE H. SUMMERS, Charles W. Eliot University Professor, Harvard University ASTRO TELLER, Captain of Moonshots, X FRED UPTON, US House of Representatives (R-MI) JOSEPH JAUSHIEH WU, Minister of Foreign Affairs, Republic of China (Taiwan)

MARK ZANDI, Chief Economist, Moody's Analytics



AGENDA AT A GLANCE

Thursday, March 7

All Day Registration
5:15–6:00 p.m. Reception
6:00–7:45 p.m. Dinner
8:00–9:00 p.m. Starlight Chats

Friday, March 8

7:15-8:30 a.m. Early Bird Breakfasts 8:45-10:15 a.m. **Breakout Sessions** 10:30 a.m.-12:00 p.m. General Session 12:15-1:45 p.m. Luncheon 2:00-4:00 p.m. Afternoon Activities 5:00-5:30 p.m. Reception 5:30-6:30 p.m. Dinner Conversation 6:45-8:15 p.m. Dinner 8:30-9:30 p.m. Starlight Chats

Saturday, March 9

7:15-8:30 a.m. Early Bird Breakfasts 8:45-10:15 a.m. **Breakout Sessions** 10:30 a.m.-12:00 p.m. General Session 12:15-1:45 p.m. Luncheon 2:00-3:15 p.m. **Breakout Sessions** 4:00-5:00 p.m. Afternoon Conversation 5:00-5:45 p.m. Reception 6:00-7:00 p.m. Dinner Conversation 7:15-8:45 p.m. Dinner

Sunday, March 10

8:30–10:00 a.m. Early Bird Breakfasts
10:00 a.m. Adjournment

AEI WORLD FORUM, March 7-10, Sea Island, Georgia

ADDENDUM: Question 21:

The lodging cost per day (\$456.31/night) is higher than the per diem rate of the area. Senate participants will be placed in standard rooms. Since this is a large conference, this was the lowest cost and closest to the per diem rate that AEI could secure, given the hotel's prices. The cost of meals (\$27/breakfast, \$33/lunch, \$40/dinner) reflects the catering cost charged to AEI by the hotel. Alcohol is not included. This trip was arranged without regard to congressional participation, and we verify that no special treatment was given to members in either lodging or food.